

Profile

Sarah Fleet

Senior Lawyer

Tel 02 6021 2844 Fax 02 6021 6075
sfleet@kellmoore.com.au



Qualifications

Bachelor of Laws

Australian National University 2001

Bachelor of Science

Australian National University 2001

Admissions

Victoria 2002

New South Wales 2002

Practice areas

Estate planning

Probate/administration of deceased estates

Victorian Local government Section 173
Agreements

Retirement village leases

Estate disputes, pre-litigation including advice on the removal of executors, resolution of estate disputes, family provision applications and defence to family provision applications.

Memberships

NSW Law Society

Albury & District Law Society

Experience

Sarah was admitted to practice in New South Wales in 2002. She has over ten years' experience practicing primarily on wills and estates law. Sarah has worked in Canberra, Melbourne and Sydney in commercial law including mid tier work in Sydney and 'top tier' experience in Melbourne.

Sarah grew up in the Albury Wodonga area and after moving away to study and work returned to the local area in 2005. Sarah joined Kell Moore in 2007. Sarah has extensive experience in all facets of wills and estates law including drafting complex wills, testamentary trusts, powers of attorney, guardianship documents, the administration of deceased estates and advising regarding estate disputes.

Some of Sarah's recent projects include:

- Advising in relation to complex testamentary trusts
- Advising Victorian Local Council in matters arising out of planning issues and drafting section 173 Agreements
- Acting in Victorian Supreme Court proceedings in relation to the removal of an executor
- Acting in NSW Supreme Court proceedings in relation to defending a family provision claim on an estate

- Acting in NSW Supreme Court proceedings where an executor has failed to apply for a grant of Probate within a reasonable time frame
- Succession planning in relation to the protection of assets for a rural landholder, including intergenerational farming transfers to access the stamp duty exemption
- Advising in relation to superannuation issues
- Advising in conjunction with accountants in relation to tax implications arising out of estate planning.

Sarah is a member of the NSW Law Society and the Albury and District Law Society. Sarah regularly presents seminars to new and existing clients, the Probus group, accounting firms and banks.